

In re I-10 Barker Cypress, Ltd.

Case No. 10-36582

(if known)

AMENDED 11/17/2010
SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X	Compass Bank Operating Acct #xxxxxx3538	<u>\$62.85</u>
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Compass Bank Construction Acct #xxxxxx0893	<u>\$79.84</u>
		Compass Bank Escrow Acct #xxxxxx6440	<u>\$186.55</u>
		Prosperity Bank Money Market Acct #xxx1970	<u>\$65,797.05</u>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X	City of Houston, Water Dept. (Deposit)	<u>\$2,000.00</u>
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re I-10 Barker Cypress, Ltd.

Case No. 10-36582

(if known)

AMENDED 11/17/2010
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re I-10 Barker Cypress, Ltd.

Case No. 10-36582

(if known)

AMENDED 11/17/2010
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Pending lawsuit against Hoang Cindy Phan for breach of lease (Defendant has filed bankruptcy, Case No. 32514, in this Court; collectibility unlikely) Pending lawsuit against Brian Craft for breach of lease (collectibility unknown; counter-claim against Debtor also pending) [estimated claim] Pending lawsuit against Patrick A Onyenaucheya for unlawful lien (Defendant has counter-claim against Debtor; damages and collectibility unknown) Pending lawsuit against Hawkeye Interests, LLC, Brent Mollenhauer and Carol S. Fensterman for breach of lease (partial summary judgment entered against Defendant, Fensterman; claim amount is estimated and collectibility unknown)	\$198,000.00 \$235,000.00 Unknown \$519,019.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re I-10 Barker Cypress, Ltd.

Case No. 10-36582

(if known)

AMENDED 11/17/2010
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re I-10 Barker Cypress, Ltd.

Case No. 10-36582

(if known)

AMENDED 11/17/2010
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X		

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

4

continuation sheets attached

Total >

\$1,020,145.29

AMENDED 11/17/2010

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:		DATE INCURRED: NATURE OF LIEN: Deed of Trust COLLATERAL: 17750 Katy Freeway, Houston, Texas 77084 REMARKS: (Estimated Claim Amount)				\$17,261,509.00	
Compass Bank c/o Theresa R. Nassif Jackson Walker, LLP 1401 McKinney Street, Ste. 1900 Houston, TX 77010		VALUE: \$24,000,000.00					
ACCT #: xxxxxxx-xxx-xx1-001		DATE INCURRED: NATURE OF LIEN: Ad Valorem Taxes COLLATERAL: 17750 Katy Freeway, Houston, Texas 77084 REMARKS:				\$268,748.53	
David J. Piwonka Katy ISD Tax Assessor-Collector PO Box 761 Katy, TX 77492		VALUE: \$24,000,000.00					
ACCT #: xxx-xxx-xxx-0003		DATE INCURRED: NATURE OF LIEN: Ad Valorem Taxes COLLATERAL: 17750 Katy Freeway, Houston, Texas 77084 REMARKS:				\$224,417.15	
Leo Vasquez Harris County Tax Assessor-Collector P.O. Box 4622 Houston, TX 77210-4622		VALUE: \$24,000,000.00					
Subtotal (Total of this Page) >						\$17,754,674.68	\$0.00
Total (Use only on last page) >						\$17,754,674.68	\$0.00

No _____ continuation sheets attached

(Report also on

applicable,

Summary of

port also on

Schedules.)

statistical

Summary of

rtain Liabilities

Related Topics

ta.)

AMENDED 11/17/2010
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM			
			CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCT #: xxxx-x0882 Advantage Electric, Inc. c/o J. Scott Douglas 909 Fannin, Ste. 1800 Houston, TX 77010		DATE INCURRED: CONSIDERATION: Pending Lawsuit REMARKS: Pending in 281st District Court, Harris County	X	X	X	Unknown
ACCT #: <u>xxx. xxxxxx x99-01</u> BBVA Compass Attn: Appraisal Services 24 Greenway Plaza Houston, TX 77046		DATE INCURRED: CONSIDERATION: General Unsecured REMARKS: Valuation Services				<u>\$7,320.00</u>
ACCT #: xxxx-x9393 Brian Craft c/o J. Kevin Raley The Mendel Law Firm, LP 1155 Dairy Ashford, Ste. 104 Houston, TX 77079		DATE INCURRED: CONSIDERATION: Pending Litigation (Breach of Lease) REMARKS: Counter-Claim against Debtor in pending litigation; 234th District Court, Harris County	X	X	X	Unknown
ACCT #: Chicago Title 712 Main St., Ste 2000E Houston, TX 77002		DATE INCURRED: CONSIDERATION: Deed Recording Fees REMARKS:				<u>\$28.00</u>
ACCT #: J.W. Daubert PO Box 22267 Houston, TX 77227-2267		DATE INCURRED: CONSIDERATION: Professional Services REMARKS:				<u>\$1,600.00</u>
ACCT #: Joseph A. McDermott, III 3100 Richmond Ave, Ste. 403 Houston, TX 77098		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				<u>\$7,227.37</u>
Subtotal >			<u>\$16,175.37</u>			
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

AMENDED 11/17/2010
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM			
			CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCT #: <u>Mike Treadway Architects</u> <u>2400 Augusta Drive # 100</u> <u>Houston, TX 77057-4944</u>		DATE INCURRED: CONSIDERATION: Architectural Fees REMARKS:				<u>\$928.20</u>
ACCT #: <u>6377</u> <u>Mr. Dirt Maintenance</u> <u>8331 Winningham</u> <u>Houston, TX 77055</u>		DATE INCURRED: CONSIDERATION: General Unsecured REMARKS:				<u>\$963.43</u>
ACCT #: <u>265</u> <u>Newsom Landscaping</u> <u>18014 Melissa Spring Drive</u> <u>Tomball, TX 77375</u>		DATE INCURRED: CONSIDERATION: General Unsecured REMARKS:				<u>\$1,803.45</u>
ACCT #: <u>xxxx-x2119</u> <u>O'Connor & Associates</u> <u>2200 North Loop West #200</u> <u>Houston, TX 77018</u>		DATE INCURRED: CONSIDERATION: Professional Services REMARKS:				<u>\$17,988.47</u>
ACCT #: <u>xxxx-x7497</u> <u>Patrick Onyenaucheya</u> <u>22507 Fincastle Drive</u> <u>Katy, TX 77450</u>		DATE INCURRED: CONSIDERATION: Pending Litigation REMARKS: Counter-Claim against Debtor in pending litigation; 151st District Court, Harris County	X	X	X	<u>\$38,790.00</u>
ACCT #: <u>xxxxxxxx xxxxices</u> <u>Quality Signs</u> <u>10205 Market Street</u> <u>Houston, TX 77029</u>		DATE INCURRED: CONSIDERATION: General Unsecured REMARKS:				<u>\$3,158.74</u>
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			<u>\$63,632.29</u>
			Total >			
			(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED 11/17/2010
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx-x0882 R.H. Construction c/o Glenn J. Deadman, P.C. 509 South Main Avenue San Antonio, TX 78204		DATE INCURRED: CONSIDERATION: Pending Litigation REMARKS: Cross-Claim against Debtor; Pending in 281st District Court, Harris County	X	X	X	<u>\$129,000.00</u>
ACCT #: <u>Rhem Golvach, PC</u> <u>2700 Post Oak Blvd., Ste. 950</u> <u>Houston, TX 77056</u>		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				<u>\$880.00</u>
ACCT #: <u>3821</u> <u>Rows & Rows Parking Lot Svcs, Inc.</u> <u>PO Box 1522</u> <u>Houston, TX 77251</u>		DATE INCURRED: CONSIDERATION: General Unsecured REMARKS:				<u>\$81.19</u>
ACCT #: <u>xx5522</u> <u>Sprint Waste Services</u> <u>PO Box 4890, Dept. 101</u> <u>Houston, TX 77210-4890</u>		DATE INCURRED: CONSIDERATION: General Unsecured REMARKS:				<u>\$1,249.35</u>
ACCT #: <u>xxxx5287</u> <u>Ten West Owners Association</u> <u>c/o Northmarq RE/MS #600</u> <u>3500 American Blvd. West, #200</u> <u>Bloomington, MN 55431</u>		DATE INCURRED: CONSIDERATION: General Unsecured REMARKS: for July 2010				<u>\$1,286.69</u>
ACCT #: <u>Womac & Associates</u> <u>Two Memorial City Plaza</u> <u>820 Gessner, Ste. 1540</u> <u>Houston, TX 77024</u>		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				<u>\$88.00</u>
Sheet no. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > <u>\$132,585.23</u>
						Total > <u>\$212,392.89</u>

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **I-10 Barker Cypress, Ltd.**Case No. **10-36582**Chapter **11**

**AMENDED 11/17/2010
SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No	1	\$24,000,000.00		
B - Personal Property	Yes	5	<u>\$1,020,145.29</u>		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		<u>\$17,754,674.68</u>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	No	2		<u>\$0.00</u>	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		<u>\$212,392.89</u>	
G - Executory Contracts and Unexpired Leases	No	3			
H - Codebtors	No	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		16	<u>\$25,020,145.29</u>	<u>\$17,967,067.57</u>	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **I-10 Barker Cypress, Ltd.**

Case No. **10-36582**

(if known)

AMENDED 11/17/2010
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Pres. of Dev. Enterpr., Inc., GP of the Partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 10 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date 11/17/2010

Signature /s/ Peyton Cottrell
Peyton Cottrell
Pres. of Dev. Enterpr., Inc., GP

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]